

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
University of Nebraska at Omaha
Mammal Hall, Room #116 6801 Pine St. Omaha, NE

Proposed AGENDA
September 18, 2026

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1. General – 9:00 a.m.

- A. Call to Order and Roll Call by Chair Andrew Blossom, CPA
- B. Approval of Meeting Agenda for September 18, 2026
- C. Approval of Minutes from July 10, 2026

2. Public Comment Period

- A. 9:15 a.m. Private Equity and Alternative Practice Structures
Recommendation Memorandum Overview- Member Ruff / Discussion
with UNO Accounting Advisory Board
- B. 9:45 a.m. – Ms. Kristen VanWinkle, President, NE Society of CPAs –
Society news/updates
- C. 10:00 a.m. – Ms. Pat Hartman, Director of Client Services, NASBA –
NASBA/CPAES updates

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for July and August 2026
- C. Review of Board Budget Status Report
- D. Ratification of Staff Program Qualification Evaluations
- E. Ratification of CPE Sponsor
- F. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered
Certificates

4. Report of the Chair

- A. Report of the Chair- Andrew Blossom, CPA
- B. Recognition:
 - i. Public Board Member Jeff Kanger/ Service on Board from 2019-2026
 - ii. Board Member Melissa Ruff, CPA/ Service as Chair from 2022-2026
- C. Executive Committee Meeting / August 26, 2026
 - i. Fiscal Restraint Update/Discussion FY26
 - ii. Budget Overview/ FY 27-28; FY 29-30
- D. Review and Approve NASBA Membership Dues
- E. Proposed NASBA By-Law Change- International Membership/ Discussion
- F. 2026 NASBA Annual Meeting final attendance, Litchfield Park, AZ –
Oct. 25-28, 2026
- G. 2026-2027 Committee assignments
- H. Review Board Calendar/ Set tentative Board meeting dates for 2027

(Time set aside if necessary to conduct discussion relative to potential enforcement,
litigation, and personnel issues.)

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5. Report of Enforcement of Professional Conduct Committee

- A. Open Case/LMCO Update
- B. Ratification of LMCOs, if any
- C. Recommended Closure of Enforcement Cases

6. Report of Licensing Committee

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits

7. Report of Continuing Professional Education Committee

- A. Report of the Committee
- B. NASBA/AICPA CPE Survey

8. Report of Exam & Education Committee

- A. Report of the Committee

9. Report of the Legislative Committee

- A. Report on Legislation
- B. Compliance with LB867 (Index Updates/Policy Changes)
- C. 2026 Rule Project Status

10. Report of Peer Review Committee

- A. Report of the Committee

11. Report of Executive Director

- A. Budget Status
- B. Certemy Database Update/ ED Sweetwood & Staff Myers
- C. Staffing and Office Issues
 - 1. Office Update

12. New Business

- A. NASBA Items
- B. Other Miscellaneous Items: FYI articles

12:00p.m. – Panel Discussion with students: CPA Career Paths

- Conversation with Board Members moderated by ED Sweetwood and Society President VanWinkle on topics such as:
 - Different career paths they have taken and/or seen due to CPA?
 - How has the profession changed since they were initially licensed?
 - Any prediction of future change to the profession?
- CPA Exam Q&A with Ms. Pat Hartman, NASBA Director of Client Services

13. Adjournment