

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
September 19, 2025

Friday, September 19, 2025

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Melissa Ruff, CPA
- B. Approval of Meeting Agenda for September 19, 2025
- C. Approval of Minutes from July 11, 2025

2. Public Comment Period

- A. 8:45 a.m. – Mr. Bruce Schreiner, CPA and Ms. Jennifer Cook, CPA –
Reconsideration of CPA Firm Name – Alliance CPAs, LLC
- B. 9:00 a.m. – Ms. Joni Sundquist, President of NE Society of CPAs –
Update on Pathways Legislation/other society news
- C. 9:45 a.m. – Mr. Kent Absec, VP of State Board Relations, NASBA –
Overview of NASBA initiatives and projects, future UAA proposals/PE
Task Force update

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for July and August 2025
- C. Review of Board Budget Status Report
- D. Ratification of Staff Program Qualification Evaluations
- E. Ratification of CPE Sponsor
- F. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered
Certificates

4. Report of the Chair

- A. Executive Committee Meeting Report
- B. Report of the Chair
 - 1. 2025-2026 Committee Appointments
 - 2. Set Future Board Meeting Dates
- C. Review and Approve Payment of NASBA Dues
- D. Attendance at NASBA Annual Meeting, October 26-29, 2025, Chicago,
IL
- E. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement,
litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Open Case/LMCO Update
- B. Ratification of LMCOs, if any
- C. Recommended Closure of Enforcement Cases

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6. Report of Licensing Committee

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits

7. Report of Continuing Professional Education Committee

- A. Report of the Committee

8. Report of Exam & Education Committee

- A. Report of the Committee

9. Report of the Legislative Committee

- A. Report on Legislation
- B. Compliance with LB867 (Index Updates/Policy Changes)
 - 1. Education Guideline Amendments

10. Report of Peer Review Committee

- A. Report of the Committee

11. Report of Executive Director

- A. Attendance and Report from NE Society of CPAs Leadership meeting on August 20, 2025
- B. Budget Status
- C. Database Update
- D. Staffing and Office Issues

12. New Business

- A. NASBA Items:
 - 1. Update from Board members participating on NASBA Committees
- B. Other Miscellaneous Items: FYI articles

13. Adjournment