

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
September 8, 2023

Friday, September 8, 2023

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Melissa Ruff, CPA
- B. Approval of Meeting Agenda for September 8, 2023
- C. Approval of Minutes from July 14, 2023

2. Public Comment Period

- A. 8:45 a.m. – Ms. Joni Sundquist, President, NE Society of CPAs – Society news/updates

Hearing to Return Certificate to Good Standing

- B. 10:00 a.m. – Mr. Clarence F. Weber

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for July and August 2023
- C. Review of Board Budget Status Report
- D. Ratification of Staff Program Qualification Evaluations
- E. Ratification of CPE Sponsor
- F. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

4. Report of the Chair

- A. Executive Committee Meeting Report
- B. Ken Brauer: Recognition of 8 years of Service to the Board
- C. Report of the Chair
 - 1. 2023-2024 Committee Appointments
 - 2. Set Future Board Meeting Dates
- D. Review and Approve Payment of NASBA Dues
- E. Attendance at NASBA Annual Meeting, Oct. 29 – Nov. 1, 2023 – New York, NY
- F. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Discuss Hearing for Mr. Clarence F. Weber
- B. Open Case/LMCO Update
- C. Ratification of LMCOs, if any
- D. Recommended Closure of Enforcement Cases

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6. Report of Licensing Committee

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits

7. Report of Continuing Professional Education Committee

- A. Report of the Committee

8. Report of Exam & Education Committee

- A. Report of the Committee

9. Report of the Legislative Committee

- A. Report on Legislation
 - 1. Public Accountancy Act Draft – Amendments regarding hours to sit for the CPA Exam
- B. Compliance with LB867 (Index Updates/Policy Changes)
- C. 2022/2023 Rule Project Status
 - 1. Review amendments to Chapter 4
 - 2. Review amendments to Chapter 6
 - 3. Review amendments to Chapter 13

10. Report of Peer Review Committee

- A. Report of the Committee

11. Report of Executive Director

- A. Attendance and Report from NE Society of CPAs Leadership meeting on August 23, 2023
- B. Budget Status
- C. Thentia Database Update/ ED Sweetwood & Staff Myers
- D. Staffing and Office Issues
 - 1. Meeting & Hearing Room update.

12. New Business

- A. NASBA Items:
 - 1. Report from Central Region Call on August 30, 2023
 - 2. NASBA Quick Poll – CPA Exam Review Board – State Board Survey
- B. Other Miscellaneous Items: FYI articles
 - 1. AICPA letter to NASBA, signed by 69 firms, to support reinstating expired exam credit to help CPA pipeline

13. Adjournment