

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
September 10, 2021

Friday, September 10, 2021

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Marcy Luth, CPA
- B. Approval of Meeting Agenda for September 10, 2021
- C. Approval of Minutes from July 9, 2021

2. Public Comment Period

- A. 8:45 a.m. – Ms. Kelly Ebert, Vice President, NE Society of CPAs
- B. Other public comments

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for July and August 2021
- C. Review of Board Budget Status Report

4. Report of the Chair

- A. Tom Purcell Recognition of 1 year as Chair of the Board and 8 years of Service to the Board
- B. Glen Waltemath Recognition of 8 years of Service to the Board
- C. Report of the Chair
 - 1. Executive Committee Report/ August 24, 2021
 - a. Approval of Staff Request to Attend Training
 - 2. 2021-2022 Committee Appointments
 - 3. Set Future Board Meeting Dates
- D. Review and Approve Payment of NASBA Dues
- E. Small Firm Ownership Task Force Update/ Nebraska Society of CPAs
- F. Rules of Professional Conduct Task Force Update
- G. NASBA Annual Meeting, Oct. 31 – Nov. 3, 2021, San Diego, CA
- H. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Case #19-06/Review Consent Order
- B. Open Case/LMCO Update
- C. Ratification of LMCOs, if any
- D. Recommended Closure of Enforcement Cases

6. Report of Continuing Professional Education Committee

- A. Report of the Committee
- B. Ratification of Staff Program Qualification Evaluations
- C. Ratification of CPE Sponsor

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7. Report of Exam & Education Committee

- A. Report of the Committee
- B. Approval of Exam Scores from April 1 – June 30, 2021, if available

8. Report of the Legislative Committee

- A. Report on Proposed Legislation
- B. LR116 – Legislative Committee Review of Public Accountancy Act
- C. Compliance with LB867 (Index Updates/Policy Changes)

9. Report of Peer Review Committee

- A. Review Nevada Society Peer Review Benchmark Report
- B. Update from Staff Myers

10. Report of Licensing Committee

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits
- C. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

11. Report of Executive Director

- A. Budget Status
- B. Staffing and Office Issues

12. New Business

- A. NASBA Items:
- B. Other Miscellaneous Items: FYI articles

13. Adjournment