

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY  
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA  
**July 14, 2023**

**Friday, July 14, 2023**

**1. General – 8:30 a.m.**

- A. Call to Order and Roll Call by Chair Melissa Ruff, CPA
- B. Approval of Meeting Agenda for July 14, 2023
- C. Approval of Minutes from May 12, 2023

**2. Public Comment Period**

- A. 8:45 a.m. – Ms. Joni Sundquist, President, NE Society of CPAs – Society news/updates
- B. 9:30 a.m. – Ms. Patricia Hartman, Director of Client Services, NASBA – Exam window change and implementation

**3. Consent Agenda**

- A. Published Notice of Meeting
- B. Approval of Disbursements for May and June 2023
- C. Review of Board Budget Status Report

**4. Report of the Chair**

- A. Report of the Chair
- B. Election of 2023-2024 Board Officers
- C. **10:30 a.m.** – Dr. Tom Purcell, CPA - Rules of Professional Conduct Task Force Update
- D. 2023 Exam Task Force Update
- E. Report of 2023 NASBA Regional Meeting
- F. Attendance at NASBA Annual Meeting, Oct. 29 – Nov. 1, 2023 – New York, NY
- G. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

**5. Report of Enforcement of Professional Conduct Committee**

- A. Open Case/LMCO Update
- B. Ratification of LMCOs, if any
- C. Recommended Closure of Enforcement Cases

**6. Report of Licensing Committee**

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits
- C. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

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**7. Report of Continuing Professional Education Committee**

- A. Report of the Committee
- B. Ratification of Staff Program Qualification Evaluations
- C. Ratification of CPE Sponsor

**8. Report of Exam & Education Committee**

- A. Report of the Committee
- B. Recommendation to amend Public Accountancy Act to allow candidates to sit for CPA Exam at 120 hours
- C. Recommendation to amend CPA Exam window from 18 to 30 months per Uniform Accountancy Act

**9. Report of the Legislative Committee**

- A. Report on Legislation
- B. Compliance with LB867 (Index Updates/Policy Changes)
  - 1. Rules of Professional Conduct Guidelines
  - 2. Proposed Changes to CPE Guidelines
- C. 2022/2023 Rule Project Status
  - 1. Review amendments to Chapter 4
  - 2. Review amendments to Chapter 6
  - 3. Review amendments to Chapter 13

**10. Report of Peer Review Committee**

- A. Report of the Committee

**11. Report of Executive Director**

- A. Budget Status
- B. Thentia Database Update/ ED Sweetwood & Staff Myers
- C. Staffing and Office Issues
  - 1. Meeting & Hearing Room update.

**12. New Business**

- A. NASBA Items:
- B. Other Miscellaneous Items: FYI articles

**13. Adjournment**