

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
July 9, 2021

Friday, July 9, 2021

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Tom Purcell, CPA
- B. Approval of Meeting Agenda for July 9, 2021
- C. Approval of Minutes from May 21, 2021

2. Public Comment Period

- A. 8:45 a.m. – Ms. Kelly Ebert, Vice President, NE Society of CPAs
- B. Other public comments

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for May and June 2021
- C. Review of Board Budget Status Report

4. Report of the Chair

- A. 9:00 a.m. – Ms. Lynn Melson, Nebraska Assistant Attorney General - Introduction and Discussion of the role of the Office of the Attorney General
- B. Election of 2021-2022 Board Officers
- C. Small Firm Ownership Task Force Update/ Nebraska Society of CPAs
- D. Rules of Professional Conduct Task Force Update
- E. NASBA Regional Meeting Report
- F. Attendance at NASBA Annual Meeting, Oct. 31 – Nov. 3, 2021, San Diego, CA
- G. Review Board Calendar
- H. Review of Executive Director Performance and Salary Consideration

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Overview of Cases #20-02 A-F
- B. Open Case/LMCO Update
- C. Ratification of LMCOs, if any
- D. Recommended Closure of Enforcement Cases

6. Report of Continuing Professional Education Committee

- A. Report of the Committee
- B. Ratification of Staff Program Qualification Evaluations
- C. Ratification of CPE Sponsor

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7. Report of Exam & Education Committee

- A. Report of the Committee
- B. Approval of Exam Scores from January 1 – March 31, 2021, if available
- C. CPA Exam Transition Policy
- D. CPA Evolution: Next Steps – NASBA Video

8. Report of the Legislative Committee

- A. Report on Proposed Legislation
- B. LR116 – Legislative Committee Review of Public Accountancy Act
- C. Compliance with LB867 (Index Updates/Policy Changes)

9. Report of Peer Review Committee

- A. Update from NASBA Regional meeting
- B. Update from Staff Myers

10. Report of Licensing Committee

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits
- C. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

11. Report of Executive Director

- A. Budget Status
- B. Staffing and Office Issues

12. New Business

- A. NASBA Items:
- B. Other Miscellaneous Items: FYI articles

13. Adjournment