

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
May 15, 2026

Friday, May 15, 2026

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Melissa Ruff, CPA
- B. Approval of Meeting Agenda for May 15, 2026
- C. Approval of Minutes from March 13, 2026

2. Public Comment Period

- A. 8:45 a.m. – Ms. Joni Sundquist, President, and Kristen VanWinkle, Incoming President NE Society of CPAs – Society news/updates
- B. 10:00 a.m. – Board Recess – Go into Policy Making Hearing

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for March and April 2026
- C. Review of Board Budget Status Report
- D. Ratification of Staff Program Qualification Evaluations
- E. Ratification of CPE Sponsor
- F. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

4. Report of the Chair

- A. Report of the Chair
- B. Recognize Joni Sundquist for her service, NESCPA President
- C. PEEC Exposure Draft Regarding Alternative Practice Structures/Private Equity Issued on behalf of the Board/Update and Discussion
- D. Final Attendance at NASBA Western Regional Meeting – June 22-25, 2026 – Park City, UT
- E. Update for upcoming Board Meeting at UNO
- F. Review of Executive Director Performance and Salary Consideration
- G. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Open Case/LMCO Update
- B. Ratification of LMCOs, if any
- C. Recommended Closure of Enforcement Cases

6. Report of Licensing Committee

- A. Report of the Committee
- B. Update: Certemy Incorrect Past Due Notices

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- C. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits

7. Report of Continuing Professional Education Committee

- A. Report of the Committee

8. Report of Exam & Education Committee

- A. Report of the Committee

9. Report of the Legislative Committee

- A. Report on Legislation
- B. Compliance with LB867
 - 1. Review and approve Education Guidelines
- C. 2026 Rule Project Status
 - Discussion and Vote of Proposed Regulation Changes
 - 1. Chapter 3 – Definition of Terms
 - 2. Chapter 7 – Permits, Annual Fees, Inactive list
 - 3. Chapter 8 – Continuing Education
 - 4. Chapter 9 - Education
 - 5. Chapter 13 – Peer Review

10. Report of Peer Review Committee

- A. Report of the Committee
 - 1. Update from Nevada Society of CPA Peer Review Program Benchmark Report

11. Report of Executive Director

- A. Budget Status
 - 1. New Budget / Fiscal year 2027-2029
 - 2. LB 1072 Provisions of Cash Fund Transfer Complete
- B. Database Update
 - 1. Certemy/Renewals
- C. Staffing and Office Issues
 - 1. Introduce Administrative Programs Officer I, Megan Petersen
 - 2. Staff Administrative Updates
 - 3. Board Office Space Updates

12. New Business

- A. NASBA Items:
 - 1. Update from Board members participating on NASBA Committees
- B. Other Miscellaneous Items: FYI articles

13. Adjournment