

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY  
University of Nebraska at Kearney  
Ockinga Auditorium, 2505 20<sup>th</sup> Ave, Kearney, NE

Proposed AGENDA  
**May 9, 2024**

**Thursday, May 9, 2024**

**1. General – 9:30 a.m.**

- A. Call to Order and Roll Call by Chair Melissa Ruff, CPA
- B. Approval of Meeting Agenda for May 9, 2024
- C. Approval of Minutes from March 15, 2024

**2. Public Comment Period**

- A. 9:45 a.m. – Ms. Joni Sundquist, President, NE Society of CPAs – Society news/updates
- B. 10:00 a.m. – Ms. Pat Hartman, Director of Client Services, NASBA – NASBA/CPAES updates

**3. Consent Agenda**

- A. Published Notice of Meeting
- B. Approval of Disbursements for March and April 2024
- C. Review of Board Budget Status Report
- D. Ratification of Staff Program Qualification Evaluations
- E. Ratification of CPE Sponsor
- F. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

**4. Report of the Chair**

- A. Report of the Chair
- B. NASBA Professional Licensure Task Force Update and Discussion
- C. Report from 2024 NASBA ED/Staff Conference
- D. 2024 NASBA Regional Meeting – June 25-27, 2024 – Omaha, NE
- E. Review of Executive Director Performance and Salary
- F. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

**5. Report of Enforcement of Professional Conduct Committee**

- A. Open Case/LMCO Update
- B. Ratification of LMCOs, if any
- C. Recommended Closure of Enforcement Cases

**6. Report of Licensing Committee**

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits
- C. 2024 Renewals Update

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**7. Report of Continuing Professional Education Committee**

- A. Report of the Committee

**8. Report of Exam & Education Committee**

- A. Report of the Committee

**9. Report of the Legislative Committee**

- A. Report on Legislation  
1. Public Accountancy Act Draft – Amendments regarding hours to sit for the CPA Exam  
B. Compliance with LB867 (Index Updates/Policy Changes)  
C. 2022/2023 Rule Project Status

**10. Report of Peer Review Committee**

- A. Report of the Committee

**11. Report of Executive Director**

- A. Budget Status  
B. Database Update/ ED Sweetwood & Staff Myers  
C. Staffing and Office Issues  
1. Hybrid work environment/Computers/ Chairs

**12. New Business**

- A. NASBA Items:  
1. NASBA Names New President and CEO, Mr. Daniel Dustin, CPA  
B. Other Miscellaneous Items: FYI articles

**12:30 p.m. – Panel Discussion with students: CPA Career Paths**

- Conversation with Board Members moderated by ED Sweetwood on topics such as:
  - Different career paths they have taken and/or seen due to CPA?
  - How has the profession changed since they were initially licensed?
  - Any prediction of future change to the profession?
- CPA Exam Q&A with Ms. Pat Hartman, NASBA Director of Client Services

**13. Adjournment**