

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
May 21, 2021

Friday, May 21, 2021

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Tom Purcell, CPA
- B. Approval of Meeting Agenda for May 21, 2021
- C. Approval of Minutes from March 12, 2021

2. Public Comment Period

- A. 8:45 a.m. – Joni Sundquist, President, NE Society of CPAs
- B. Other Public Comments

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for March and April 2021
- C. Review of Board Budget Status Report

4. Report of the Chair

- A. Ms. Lori Druse, CPA – Board Awards
- B. Small Firm Ownership Task Force Update/ Nebraska Society of CPAs
- C. Ch. 5 Code of Conduct Task Force Update
- D. NASBA/AICPA CPA Evolution Model Curriculum webinar – June 15-16, 2021
- E. Attendance at NASBA Regional Meeting, June 22-23, 2021 – Virtual Meeting
- F. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Overview of Cases #20-02 A-F/ Special Counsel and Board Attorney
- B. Open Case/LMCO Update
- C. Ratification of LMCOs, if any
- D. Recommended Closure of Enforcement Cases

6. Report of Continuing Professional Education Committee

- A. Report of the Committee
- B. Ratification of Staff Program Qualification Evaluations
- C. Ratification of CPE Sponsor

7. Report of Exam & Education Committee

- A. Report of the Committee
- B. Approval of Exam Scores from January 1 – March 31, 2021, if available
- C. NASBA CPA Evolution Video

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8. Report of the Legislative Committee

- A. Report on Proposed Legislation
- B. LB83 – Public Meetings Law Amended
- C. LR116 – Legislative Committee Review of Public Accountancy Act
- D. Compliance with LB867 (Index Updates/Policy Changes)

9. Report of Peer Review Committee

- A. Staff Update – Ms. Myers
- B. September Meeting for States Utilizing Nevada Society of CPAs Peer Review Program

10. Report of Licensing Committee

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits
- C. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

11. Report of Executive Director

- A. Budget Status
- B. Staffing and Office Issues
 - 1. Staff Contingency/Return to Office Plan
 - 2. 2020 Excellence in Leadership Award

12. New Business

- A. NASBA Items:
- B. Other Miscellaneous Items: FYI articles

13. Adjournment