

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
March 13, 2026

Friday, March 13, 2026

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Melissa Ruff, CPA
- B. Approval of Meeting Agenda for March 13, 2026
- C. Approval of Minutes from January 9, 2026

2. Public Comment Period

- A. 8:45 a.m. – Ms. Joni Sundquist, President of NE Society of CPAs – Society news/updates

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for January and February 2026
- C. Review of Board Budget Status Report
- D. Ratification of Staff Program Qualification Evaluations
- E. Ratification of CPE Sponsor
- F. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

4. Report of the Chair

- A. Recognize Board Administrator VanWinkle’s Service to the Board
- B. Report of the Chair
- C. Attendance at NASBA ED and Staff Conference – March 24 – 26, 2026 – Austin, TX
- D. Attendance at NASBA Western Regional Meeting – June 23 – 25, 2026, Park City, UT
- E. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Presentation/Discussion of 10-Year Enforcement Case Analysis – Member Kanger
- B. 9:30 a.m. – Discussion Regarding SSARS Applicability to CPAs Preparing Political Subdivision Budget Forms for NE Auditor of Public Accounts
- C. Case #25-10 – Review and Discuss Proposed Consent Order
- D. Open Case/LMCO Update
- E. Ratification of LMCOs, if any
- F. Recommended Closure of Enforcement Cases

6. Report of Licensing Committee

- A. Report of the Committee

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- B. 11:00 a.m. – NASBA Wall Certificate Service Presentation – Mr. Jeremy Miller, NASBA Manager - Quality Assurance, NASBA Store & Wall Certificate Service
- C. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits

7. Report of Continuing Professional Education Committee

- A. Report of the Committee

8. Report of Exam & Education Committee

- A. Report of the Committee

9. Report of the Legislative Committee

- A. Report on Legislation
- B. Compliance with LB867 (Index Updates/Policy Changes)
- C. 2026 Rule Project
 - 1. Discussion and Vote of Proposed Amendments to Chapter 3
 - 2. Discussion and Vote of Proposed Amendments to Chapter 7
 - 3. Discussion and Vote of Proposed Amendments to Chapter 8
 - 4. Discussion and Vote of Proposed Amendments to Chapter 9
 - 5. Discussion and Vote of Proposed Amendments to Chapter 13

10. Report of Peer Review Committee

- A. Report of the Committee

11. Report of Executive Director

- A. Budget Status
- B. Database Update
- C. Staffing and Office Issues

12. New Business

- A. NASBA Items:
 - 1. Update from Board members participating on NASBA Committees
- B. Other Miscellaneous Items: FYI articles

13. Adjournment