

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
March 15, 2024

Friday, March 15, 2024

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Melissa Ruff, CPA
- B. Approval of Meeting Agenda for March 15, 2024
- C. Approval of Minutes from January 12, 2024

2. Public Comment Period

- A. 8:45 a.m. – Ms. Joni Sundquist, President, NE Society of CPAs – Society news/updates

3. Consent Agenda

- A. Published Notice of Meeting for January and March 2024
- B. Approval of Disbursements for November and December 2023
- C. Review of Board Budget Status Report
- D. Ratification of Staff Program Qualification Evaluations
- E. Ratification of CPE Sponsor
- F. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

4. Report of the Chair

- A. Report of the Chair
- B. Swear in New Board Member, Donald Neal
- C. NASBA Professional Licensure Task Force Update and Discussion
- D. Attendance at NASBA ED and Staff Conference – March 25-27, 2024 – Nashville, TN
- E. 2024 NASBA Regional Meeting – June 25-27, 2024 – Omaha, NE
- F. Review Board Calendar/May Meeting Logistics (UNK)

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Open Case/LMCO Update
- B. Ratification of LMCOs, if any
- C. Recommended Closure of Enforcement Cases

6. Report of Licensing Committee

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits

7. Report of Continuing Professional Education Committee

- A. Report of the Committee

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
March 15, 2024

8. Report of Exam & Education Committee

- A. Report of the Committee

9. Report of the Legislative Committee

- A. Report on Legislation
 - 1. Public Accountancy Act Draft – Amendments regarding hours to sit for the CPA Exam
- B. Compliance with LB867 (Index Updates/Policy Changes)
- C. 2022/2023 Rule Project Status

10. Report of Peer Review Committee

- A. Report of the Committee

11. Report of Executive Director

- A. Budget Status
- B. Thentia Database Update/ ED Sweetwood & Staff Myers
- C. Staffing and Office Issues
 - 1. Meeting & Hearing Room update.

12. New Business

- A. NASBA Items:
- B. Other Miscellaneous Items: FYI articles

13. Adjournment