

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
1526 K Street, Suite 410, Lincoln, Nebraska

Proposed AGENDA
November 12, 2021

Friday, November 12, 2021

1. General – 8:30 a.m.

- A. Call to Order and Roll Call by Chair Marcy Luth, CPA
- B. Approval of Meeting Agenda for November 12, 2021
- C. Approval of Minutes from September 10, 2021

2. Public Comment Period

- A. 8:45 a.m. – Ms. Joni Sundquist, President, NE Society of CPAs
- B. 9:30 a.m. – Hearing for Granting of Certificate for Robert Richardson, Jr.

3. Consent Agenda

- A. Published Notice of Meeting
- B. Approval of Disbursements for September and October 2021
- C. Review of Board Budget Status Report

4. Report of the Chair

- A. Recognition of Board Attorney Robert Gruit
- B. Report of the Chair
- C. Discussion on Future Strategic Learning for Board Members
- D. Small Firm Ownership Task Force Update/ Nebraska Society of CPAs
- E. Rules of Professional Conduct Task Force Update
- F. Updates from NASBA Annual Meeting November 2-3, 2021
- G. Review Board Calendar

(Time set aside if necessary to conduct discussion relative to potential enforcement, litigation, and personnel issues.)

5. Report of Enforcement of Professional Conduct Committee

- A. Discussion to Grant Certificate to Robert Richardson, Jr.
- B. Open Case/LMCO Update
- C. Ratification of LMCOs, if any
- D. Recommended Closure of Enforcement Cases

6. Report of Continuing Professional Education Committee

- A. Report of the Committee
- B. Ratification of Staff Program Qualification Evaluations
- C. Ratification of CPE Sponsor

7. Report of Exam & Education Committee

- A. Report of the Committee
- B. Approval of Exam Scores from July 1 – September 30, 2021, if available

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8. Report of the Legislative Committee

- A. Report on Proposed Legislation
- B. LR116 – Legislative Committee Review of Public Accountancy Act
- C. Compliance with LB867 (Index Updates/Policy Changes)

9. Report of Peer Review Committee

10. Report of Licensing Committee

- A. Report of the Committee
- B. Ratification of Initial Permits to Practice issued, Certificates issued, Firm Permits
- C. Reinstatements to Active Permit, Inactive Retired Affidavits, Surrendered Certificates

11. Report of Executive Director

- A. Budget Status
- B. Staffing and Office Issues

12. New Business

- A. NASBA Items:
- B. Other Miscellaneous Items: FYI articles

13. Adjournment